

Grantee: State of Texas - GLO

Grant: B-06-DG-48-0002

October 1, 2013 thru December 31, 2013 Performance Report



Grant Number:

B-06-DG-48-0002

Obligation Date:

05/12/2007

Award Date:

05/09/2007

Grantee Name:

State of Texas - GLO

Contract End Date:**Review by HUD:**

Submitted - Await for Review

LOCCS Authorized Amount:

\$428,671,849.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

Estimated P/RL Funds:

\$0.00

Total Budget:

\$428,671,849.00

Disasters:

Declaration Number

FEMA-DR-1606-TX

Narratives

Disaster Damage:

In the fall of 2005, Texas felt the extreme impact of both Hurricanes Rita and Katrina. While Hurricane Katrina did not make land fall in Texas, the need for vast amounts of both short and long term assistance to help persons who evacuated to the state soon became apparent. Shortly thereafter, Texas suffered the direct impact of Hurricane Rita, which physically destroyed communities and regions already stretched thin by providing aid and support services to Hurricane Katrina evacuees. This one-two punch left Texas with estimated recovery needs of almost 3 billion dollars, as documented in the report Texas Rebounds &ndash an in-depth assessment of the impact of the Hurricanes on Texas prepared by the Governor as part of a request for additional funding assistance from Congress. The Governor's Division of Emergency Management (GDEM) and FEMA reported the receipt of 479,199 registrations for the Individual Assistance Program as a result of Hurricane Rita in the 29-county area. As a result of Hurricane Rita, more than 75,000 homes in the area suffered major damage or were destroyed. Of these, approximately 40,000 homes were uninsured. Furthermore, a substantial percentage of the damaged households are located in areas predominantly occupied by individuals meeting the definition of low to moderate income (LMI). There were 44 recovery centers set up in disaster impacted counties and throughout the state so that residents could apply for immediate assistance, meet with Small Business Administration loan specialists, and get information about available federal and state assistance. Additionally, 4,249 travel trailers were issued to displaced individuals and families. According to FEMA, 640,968 Katrina and Rita applicants for assistance resided in Texas as of February 1, 2006. Most of these families are living in Southeast Texas. Second only to Louisiana, Texas hosts the most people impacted by the devastating hurricanes of 2005. In light of these facts, the lasting impact of Hurricanes Katrina and Rita on Texas is widespread and extremely apparent.

The Hurricane Rita Disaster Recovery Program was transitioned to the Texas General Land Office (GLO) by the Governor's Office in the fall of 2011. All initially funded recovery activities were completed. GLO identified unmet housing needs in the South East Texas Regional Planning Commission (SETRPC) area. GLO is re-appropriating approximately \$1.6 million of un-used Round 2 Rita funds toward those housing activities. This final Housing Recovery Program is scheduled to begin around August 1, 2013 and should be completed within 18 months.

Recovery Needs:

This Action Plan will be used by TDHCA, the lead agency designated by Texas Governor Rick Perry to administer these funds, to provide \$428,671,849 in CDBG funding to help restore and rebuild in areas of the State most directly impacted by Hurricanes Rita and Katrina. These funds, coupled with a previous supplemental appropriation authorized under Public Law 109-148 (\$74,523,000 in CDBG disaster recovery funding), will provide significant assistance to affected areas in southeast Texas. It should be noted that this Action Plan addresses a scope of needs beyond the similar plan issued May 9, 2006 to use the funding authorized under Public Law 109-148. While the previous plan only addressed needs associated with Hurricane Rita, this Action Plan addresses needs resulting from both Hurricanes Rita and Katrina. Combined, all the needs identified in Texas Rebounds, a document prepared by the Office of the Governor detailing \$2.02 billion in Rita and Katrina recovery needs, will not have been met. However, with an emphasis on helping restore homes and improving neighborhoods, these funds will help address many of the key priorities for recovery. The Action Plan gives priority to community infrastructure development and rehabilitation as well as the rehabilitation and reconstruction of the affordable rental housing stock including public and other HUD-assisted housing. More specifically, the funds will be used to help: 1) provide assistance to homeowners of low to moderate income whose houses were damaged by Hurricane Rita; 2) provide focused efforts to restore and protect owner occupied housing stock in the community of Sabine Pass which was severely damaged by the storm; 3) repair, rehabilitate, and reconstruct (including demolition, site clearance and remediation) the affordable rental housing stock (including public and other HUD-assisted housing) in the impacted areas; 4) restore critical infrastructure damaged by Hurricane Rita where no other funds are available; and 5) provide assistance in the City of Houston and Harris County for increased demands for public services, law enforcement and judicial services, community development, and housing activities in specific



areas (police districts, schools, apartment complexes, neighborhoods) that have experienced a dramatic population increase due to an influx of Katrina evacuees. GENERAL USE OF FUNDS AND FUNDING ALLOCATION TDHCA will use the following funding allocation to prioritize the use of funds based on the highest observed needs: Homeowner Assistance Program (HAP) \$210,371,273 49.08% Sabine Pass Restoration Program (SPRP) \$12,000,000 2.80% Rental Housing Stock Restoration Program \$82,866,984 19.33% City of Houston & Harris County Public Service and Community Development Program \$60,000,000 14.00% Restoration of Critical Infrastructure Program \$42,000,000 9.80% State Administration Funds \$21,433,592 5.00% Total Plan Funding \$428,671,849

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$428,671,849.00
Total Budget	\$0.00	\$428,671,849.00
Total Obligated	\$0.00	\$428,671,849.00
Total Funds Drawdown	\$0.00	\$426,157,896.81
Program Funds Drawdown	\$0.00	\$426,157,896.81
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$426,753,532.67
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		87.36%
Overall Benefit Percentage (Actual)		87.44%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$64,300,777.35	\$33,103,097.31
Limit on Admin/Planning	\$85,734,369.80	\$14,830,537.00
Limit on State Admin	\$21,433,592.45	\$14,830,537.00

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

Overall Progress Narrative:

During the 4thquarter of 2013, the Texas General Land Office (GLO) Disaster Recovery (DR) Program drafted and sent the contract for the houses to be built with the remaining Rita 2 funds in the Southeast Texas Regional Planning Committee area to Legal. The remaining funds were swept from the existing activities and a new activity was created as a holding place for additional funds that may be used in the region.



Total expenditures of \$426,747,125 remain unchanged since last quarter. The reporting of this grant was recently transferred from another GLO staff member to the current DRGR team. Cleanup of the reported expenditures is being done including identifying what payments were made using subrogation funds that were received rather than draws from DRGR. Once the variances are identified and guidance is received on how to report subrogation funds that were used the appropriate entries will be made.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
0001, Homeowner 2	\$0.00	\$10,844,127.02	\$10,844,127.02
0002, Rental	\$0.00	\$108,364,962.72	\$108,364,962.72
0003, Homeowner 3	\$0.00	\$1,613,546.34	\$0.00
001, Homeowner 1	\$0.00	\$216,766,294.49	\$216,766,294.49
0021, Infrastructure	\$0.00	\$42,844,514.12	\$42,248,878.27
0040, Public Service	\$0.00	\$33,103,097.31	\$33,103,097.31
0099, Administration	\$0.00	\$15,135,307.00	\$14,830,537.00
9999, Restricted Balance	\$0.00	\$0.00	\$0.00



Activities

Grantee Activity Number:	SETRPC Admin (COG)
Activity Title:	SETRPC Admin (COG)

Activity Category:

Administration

Project Number:

0099

Projected Start Date:

08/01/2013

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

02/28/2015

Completed Activity Actual End Date:

12/31/2013

Responsible Organization:

South East Texas Regional Planning Commission

Overall

Total Projected Budget from All Sources

Oct 1 thru Dec 31, 2013

N/A

To Date

\$70,677.33

Total Budget

\$0.00

\$70,677.33

Total Obligated

\$0.00

\$70,677.42

Total Funds Drawdown

\$0.00

\$0.00

Program Funds Drawdown

\$0.00

\$0.00

Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Total Funds Expended

\$0.00

\$0.00

Match Contributed

\$0.00

\$0.00

Activity Description:

SETRPC shall Administer the SETRPC HAP-LMI Program for the Rita Round 2 Grant. Program is slated to provide LMI homeowners with Rehab or Reconstruction activities for their homes impacted by Hurricane Rita. The program is scheduled to begin approximately 8/1/13 and conclude within 18 months - or by 2/28/15.

Location Description:

South East Texas Regional Planning Commission Area - Hardin, Jefferson, and Orange Counties, TX

Activity Progress Narrative:

The original budget for this activity was \$70,677.42. It was reduced by \$0.09 to \$72,677.33 as a result of the sweeping of funds to establish more accurate budgets for the remaining work to be done on this grant in the SETRPC area.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources



Grantee Activity Number: SETRPC HAP (2)

Activity Title: SETRPC HAP (2)

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Planned

Project Number:

0003

Project Title:

Homeowner 3

Projected Start Date:

03/01/2014

Projected End Date:

12/31/2015

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

12/31/2013

National Objective:

Low/Mod

Responsible Organization:

South East Texas Regional Planning Commission

Overall

	Oct 1 thru Dec 31, 2013	To Date
Total Projected Budget from All Sources	N/A	\$143,014.65
Total Budget	\$0.00	\$143,014.65
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

This is a place holder for additional funds that may be utilized for building/rehabing additional homes.

Location Description:

South East Texas Regional Planning Commission (SETRPC) area

Activity Progress Narrative:

This is a new activity which was established as a place holder for the remaining projects to be completed in the SETRPC area with the remaining funds for this grant.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/2
# of Singlefamily Units	0	0/2



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/2	0/2	0
# Owner Households	0	0	0	0/0	0/2	0/2	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: SETRPC HAP-LMI

Activity Title: SETRPC HAP-LMI

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

0003

Project Title:

Homeowner 3

Projected Start Date:

08/01/2013

Projected End Date:

02/28/2015

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

South East Texas Regional Planning Commission

Overall

	Oct 1 thru Dec 31, 2013	To Date
Total Projected Budget from All Sources	N/A	\$1,468,546.44
Total Budget	\$0.00	\$1,468,546.44
Total Obligated	\$0.00	\$1,613,546.34
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
South East Texas Regional Planning Commission	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Program shall serve the unmet housing needs of Hurricane Rita impacted un-served homeowners of Hardin, Jefferson, and Orange counties. These three counties sustained the most storm damage from Hurricane Rita and have the most un-served applicants remaining for housing recovery. Activities shall include rehabilitation or reconstruction of properties within the defined area. Rehab Activities shall have a Base Unit cap of \$65,000 with maximum optional costs of \$155,000 for site specific needs - for a total maximum cost of \$220,000 per Household. Reconstruction Activities shall have a Base Unit cap of \$135,000 with maximum optional costs of \$155,000 for site specific needs - for a total maximum cost of \$290,000 per Household. Site specific needs may include elevation, Water Well and Septic Systems, Accessibility and Abatement costs. The Program is expected to serve 12 Households with 20% of the program targeted specifically for persons with special needs, and is anticipated to be completed within 18 months of its proposed starting date of 8/1/13.

Location Description:

Southeast Texas Regional Planning Commission Area - Hardin, Jefferson and Orange Counties, Texas.

Activity Progress Narrative:

The original budget for this activity was \$1,613,546.34. It was reduced by \$144,999.90 to \$1,468,546.44 as a result of the sweeping of funds to establish more accurate budgets for the remaining work to be done on this grant in the SETRPC area.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/12



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/12
# of Singlefamily Units	0	0/12

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/0	0/12	0/12	0
# Owner Households	0	0	0	0/0	0/12	0/12	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: State Admin - SETRPC Program

Activity Title: State Admin - SETRPC Program

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

0099

Project Title:

Administration

Projected Start Date:

08/01/2013

Projected End Date:

02/28/2015

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Texas General Land Office

Overall

	Oct 1 thru Dec 31, 2013	To Date
Total Projected Budget from All Sources	N/A	\$40,500.00
Total Budget	\$0.00	\$40,500.00
Total Obligated	\$0.00	\$10,000.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Texas General Land Office	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The General Land Office will provide Administrative services in support of the LMI Homeowner Assistance Program in the South East Texas Regional Planning Commission (SETRPC) Area.

Location Description:

South East Texas Regional Planning Commission (SETRPC) area - Hardin, Jefferson and Orange Counties, TX

Activity Progress Narrative:

The original budget for this activity was \$10,000. It was increased by \$30,500.00 to \$40,500.00 as a result of the sweeping of funds to establish more accurate budgets for the remaining work to be done on this grant in the SETRPC area.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.



Activity Locations

Address	City	County	State	Zip	Status / Accept
			Texas	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: TDHCA Admin Cap

Activity Title: TDHCA Admin Cap

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

0099

Project Title:

Administration

Projected Start Date:

10/30/2006

Projected End Date:

08/31/2011

Benefit Type:

N/A

Completed Activity Actual End Date:

12/31/2013

National Objective:

Low/Mod

Responsible Organization:

TDHCA Only

Overall

	Oct 1 thru Dec 31, 2013	To Date
Total Projected Budget from All Sources	N/A	\$3,856,076.00
Total Budget	\$0.00	\$3,856,076.00
Total Obligated	\$0.00	\$3,884,590.66
Total Funds Drawdown	\$0.00	\$3,856,076.00
Program Funds Drawdown	\$0.00	\$3,856,076.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$3,856,076.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The state may use up to 5 percent of the funding, approximately \$21.1 million for the Departments' administrative expenses, including contract administration, compliance monitoring, and the provision of technical assistance. This is the TDHCA-only anticipated portion.

Changes as of 03/31/2011 QPR - Reduction in budget to be transferred to Maximization Fund in accordance with Modification to Partial Action Plan Redistribution of Unutilized Funds.

Changes as of 06/30/2011 QPR - A reduction of \$88,496.94 is being deobligated from the TDHCA Admin Activity to finish funding the ACS Maximization Pass-Through Activity by \$64,808.67 to match the executed contract and to reimburse DHAP Case Management activities of \$23,688.27 as a result of a reimbursement that was not resubmitted by Harris County. Based on the reduced rate of administrative expenditures over the last quarter, the Department anticipates it can complete its administrative close out activities with the reduced administrative budget.

Location Description:

Admin related to TDHCA expenses for Round II CDBG Programs

Activity Progress Narrative:

The original budget for this activity was \$3,884,590.66. It was reduced by \$28,514.66 to \$3,856,076.00 as a result of the sweeping of funds to establish more accurate budgets for the remaining work to be done on this grant in the SETRPC area.



Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Monitoring, Audit, and Technical Assistance

Event Type	This Report Period	To Date
Monitoring, Audits, and Technical Assistance	0	162
Monitoring Visits	0	14
Audit Visits	0	0
Technical Assistance Visits	0	149
Monitoring/Technical Assistance Visits	0	0
Report/Letter Issued	0	14

